Independent Living Tour Checklist

Bring your priorities. Ask about the specific home. Keep written answers.

Community: _____ Visit date: _____

My Three Priorities

1. _____
2. _____
3. _____

The Home And Daily Life

- ☐ Am I seeing the available home, a model, or a similar layout?
- ☐ Will my furniture fit? Can I take a floor plan and measurements?
- ☐ Where will I cook, do laundry, receive visitors, and park?

Costs And The Agreement

- ☐ What are the rent, required charges, and separately priced options?
- ☐ What upfront payments apply, and what are the written refund terms?
- ☐ Can I review a dated quote, included services, and the agreement?

Maintenance And Urgent Help

- ☐ How do I report maintenance, including outside office hours?
- ☐ If I need urgent help, whom do I contact? Is emergency response included?
- ☐ Which daily tasks or personal care would I arrange separately?

Shared Spaces And Getting Around

- ☐ Can I see the shared rooms I would use and check how they are accessed?
- ☐ Are activities, meals, or transportation included or separately arranged?
- ☐ Will the routes to parking, regular appointments, and friends work for me?

Before I Leave

- ☐ Is this home available, and how long does the written quote apply?
- ☐ What confirms a reservation or a place on the waitlist?
- ☐ Who will answer my remaining questions, and what is the next step?

Compare Your Tour Notes

Fill this in after each visit, while the details are fresh.

Community A: _____

Community B: _____

What To Record	Community A	Community B
Home toured and visit date		
Rent and required monthly charges		
Optional services and quoted costs		
Maintenance and daily responsibilities		
Parking and regular trip plans		
Unanswered questions and follow-up contact		

What Still Needs A Written Answer?

My Next Step

Use this sheet to compare options. Confirm each community's services and costs.